



EXECUTIVE SUMMARY

HEMP SOLUTIONS Inc.

Building America's Industrial Hemp Processing Infrastructure

\$10 Million Growth Capital Raise

\$5 million equipment loan

Creating the infrastructure backbone required to unlock the full potential of the U.S. industrial hemp supply chain.

Coachella Valley, California

First Processing Facility

<http://www.hemp-solutions.us>

THE INVESTMENT OPPORTUNITY

Why Invest Now?

Capital Raise Status

Target Raise: \$10 Million PPM

Institutional LOIs & Conditional Commitments:

\$4.7 Million

Remaining Capital Required:

\$5.3 Million Equity

\$5 million Equipment Loan

Lead Investor Position Available

Hemp Solutions has received institutional Letters of Intent and conditional investment commitments totaling approximately \$4.7 million, contingent upon lead investor participation and completion of the financing round.

The Company is seeking a lead investor to complete the financing and launch its first industrial hemp processing facility.

THE INDUSTRY PROBLEM

A Critical Processing Bottleneck Exists

The U.S. industrial hemp industry suffers from a significant lack of processing infrastructure.

Farmers can grow hemp profitably.

Industrial customers require processed fiber and hurd.

However, there are insufficient regional processing facilities capable of economically converting raw hemp into industrial feedstock.

The result:

- Limited market access for farmers
- High transportation costs
- Restricted supply for industrial buyers
- Significant market inefficiencies

This infrastructure gap creates a substantial opportunity for Hemp Solutions.

THE HEMP SOLUTIONS PLATFORM

Solving the Infrastructure Gap

Hemp Solutions is developing regional industrial hemp processing facilities located near major hemp-growing regions.

Our facilities convert raw hemp straw into:

- Industrial Fiber
- Industrial Hurd
- Value-Added Feedstock Products

The platform combines:

- Commercial-scale processing technology
- Farmer supply agreements
- Industrial customer relationships
- Scalable replication strategy

Designed to become the infrastructure backbone of the U.S. industrial hemp supply chain.

WHY HEMP SOLUTIONS

We Have Already De-Risked Key Elements

- ✓ Institutional investor interest
- ✓ Processing technology selected
- ✓ Facility site identified and controlled
- ✓ Existing operating business
- ✓ Existing revenues and assets
- ✓ Customer pipeline development
- ✓ Experienced executive management team
- ✓ OTCQB liquidity strategy

Most early-stage companies possess few of these advantages.

Hemp Solutions possesses all of them.

ONE PLANT ECONOMICS

Attractive Facility-Level Economics

Equipment Investment

\$6.0 Million

Annual Revenue Potential

\$17.9 Million

Annual Operating Costs

\$8.2 Million

Projected Operating Profit

\$9.7 Million

Equipment Payback Period

1.0 – 1.5 Years

A single processing facility creates the foundation for a national expansion strategy.



EXISTING BUSINESS FOUNDATION

Operating Business Already Established

2024 Revenue

\$3.1 Million

Total Assets

\$7.7 Million

Shareholder Equity

\$6.45 Million

Cash Position

\$904,000

Net Profit

\$151,000

Hemp Solutions enters this expansion phase with an established operating foundation rather than as a development-stage startup.

CUSTOMER DEMAND

Growing Industrial Demand

Target Markets Include:

- Construction Materials
- Textiles
- Bioplastics
- Packaging
- Automotive Components
- Animal Bedding
- Industrial Applications
- Chemicals for Beauty Care

The Company is actively developing customer relationships and offtake opportunities for processed fiber and hurd products.

MARKET OPPORTUNITY

Large and Expanding Market

Industrial hemp demand continues to increase across multiple sectors driven by:

- Sustainability initiatives
- Renewable materials demand
- Carbon reduction goals
- Construction materials demand
- Bioplastics growth
- Textile industry adoption

Hemp Solutions is positioned to serve the infrastructure needs of this expanding market

SCALABLE EXPANSION MODEL

From One Plant To A National Network

Phase 1

Coachella Valley Processing Facility



Validate Economics



Replicate Processing Model



Expand Into Additional Hemp Regions



10+ Processing Facilities Nationwide

Goal:

Become the leading industrial hemp processing platform in the United States.

INCOME STATEMENT PROJECTIONS

Key Investor Highlights:

Year 2 Revenue:

\$17.9 Million

Year 2 Net Income:

Approximately \$9.7 Million

Strong projected cash flow generation supports future expansion.

MANAGEMENT TEAM

Experienced Public Company Leadership

FRANK CELECIA

Chief Executive Officer

DR. H. DEAN CUBLEY

Executive Chairman

CARLOS CALIXTO

Chief Operating Officer

JOANNE CELECIA

Chief Financial Officer

Collectively, management brings decades of experience in public companies, operations, finance, business development, and capital formation.

THE CAPITAL RAISE

Current Offering EQUITY

Common Shares

\$2.00 Per Share

Investor Warrants

Warrant #1

\$4.00 Exercise Price

Warrant #2

\$6.00 Exercise Price

Investor Opportunity

Investors entering at today's valuation receive significant upside participation through attached warrant coverage.

Management believes successful plant deployment and operational execution can materially increase shareholder value.

USE OF FUNDS

\$10 Million Capital Deployment

Processing Equipment

\$6.0 Million

Raw Material Supply

\$2.2 Million

Operating Capital

\$1.5 Million

Offering Expenses

\$0.3 Million

Primary Objective:

Launch and operate the first commercial-scale Hemp Solutions processing facility.



OTCQB LIQUIDITY STRATEGY

Creating Shareholder Liquidity

Planned Path:

Audit Completion 06/2026



OTCQB Qualification



Public Market Visibility



Enhanced Shareholder Liquidity



Potential Strategic Growth Opportunities

The Company intends to create a pathway toward public market liquidity for investors.



WHY INVEST TODAY?

Early Investors Receive Maximum Upside

Current Entry Price:

\$2.00 Per Share

Plus

\$4.00 Warrant Coverage

Plus

\$6.00 Warrant Coverage

As the first facility becomes operational and cash flow is demonstrated, management believes investor valuation metrics may improve substantially.

Today's investors participate before execution risk is removed.

INVESTMENT SUMMARY

The Opportunity

- ✓ Infrastructure solution to a recognized industry bottleneck
 - ✓ Existing operating business
 - ✓ Institutional investor interest
 - ✓ Site control and processing technology selected
 - ✓ Attractive plant-level economics
 - ✓ National expansion strategy
 - ✓ OTCQB liquidity pathway
 - ✓ Lead investor opportunity available
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CONTACT

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“REQUEST A PRIVATE PLACEMENT”